

FINANCE QUOTE COMPARISON FORM

UK garage / dealer customer quotation and pre-order record template

Important: This template is a general business document for recording vehicle quotations, customer options, finance discussions, pricing decisions, deposits, extras and pre-order evidence. It is not legal, tax, accounting or financial advice. Have it checked by a qualified adviser for your exact business, finance permissions, consumer process and jurisdiction before relying on it.

Form reference / quote number:	Date:	Staff member:
Vehicle registration:	Customer / buyer:	Salesperson:

Purpose

Used when showing the customer more than one finance option.

Details to Record

Customer name:	Vehicle registration:
Option 1 finance provider:	Option 1 deposit:
Option 1 monthly payment:	Option 1 APR:
Option 1 total amount payable:	Option 2 finance provider:
Option 2 deposit:	Option 2 monthly payment:
Option 2 APR:	Option 2 total amount payable:
Reason customer selected preferred option:	Customer acknowledgement:

Notes / Supporting Evidence

Notes, supporting evidence, customer communications, quote references or follow-up action:

Signatures / Acceptance

Salesperson signature: _____	Garage representative signature: _____
Date: _____	Time / reference: _____